

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 16, 2007

REGISTRATION NO.: 25083

BONDS ISSUED BY: Wheaton R-III School District

AMOUNT OF ISSUE: \$1,700,000.00

COUNTY: of Barry

DATE OF ISSUE: May 16, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping and furnishing of a vocational education facility to house vocational agriculture, family and consumer science, business technology, and computer lab classrooms and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.750 %	\$ 75,000.00	03/01/2015
3.800 %	100,000.00	03/01/2016
3.850 %	100,000.00	03/01/2017
3.900 %	115,000.00	03/01/2018
3.950 %	120,000.00	03/01/2019
4.000 %	125,000.00	03/01/2020
4.050 %	130,000.00	03/01/2021
	140,000.00	03/01/2022 *
	150,000.00	03/01/2023 *
	150,000.00	03/01/2024 *
	155,000.00	03/01/2025 *
	165,000.00	03/01/2026 *
	175,000.00	03/01/2027 *
4.200 %	935,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing from March 1, 2015 through March 1, 2021 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,677,900.00

INTEREST RATE: 4.2202%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$35,374,439

INDEBTEDNESS: (Including this issue) \$2,075,000

NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2007, third newspaper March 27, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...359; No...177

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable